

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: DEEP MARINE HOLDINGS, INC. et al., Debtors.	§ § § §	Chapter 11 Jointly Administered Under Case No. 09-39313-H1-11
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PLAINTIFF'S WITNESS AND EXHIBIT LIST

WITNESSES

The Official Committee of Unsecured Creditors (the "Committee") in the above referenced, jointly administered Chapter 11 cases (the "Cases"), may call any of the following witnesses at the trial to be held February 4, 2010, at 3:00 p.m. whether in person or by proffer:

1. John Bittner, Chief Restructuring Officer ("CRO")
Grant Thornton LLP
1717 Main Street, Suite 1500
Dallas, TX 75201-4667; and
2. Any witnesses necessary to rebut the testimony of witnesses called or designed by any other party.

EXHIBITS

EXHIBIT	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE	DISPOSITION
1.	Schedule D – Deep Marine Technology Incorporated [docket #14]					
2.	Schedule B – Deep Marine Technology Incorporated [docket #14]					
3.						
4.						

The Committee reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the trial.

DATED: February 3, 2010.

Respectfully submitted,

MCKOOL SMITH P.C.

By: /s/ H. M. Ray, III
PAUL D. MOAK
State Bar No. 00794316
HUGH M. RAY, III
State Bar No. 24004246
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ATTORNEYS FOR OFFICIAL COMMITTEE
OF UNSECURED CREDITORS

CERTIFICATE OF SERVICE

I hereby certify that on February 3, 2010, a true and correct copy of the foregoing document has been served via DLR 5.1 and the ECF system to the parties on the ECF service list.

/s/ Hugh M. Ray, III
HUGH M. RAY, III